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Arada Developments LLC – Notice of Corporate Restructuring

Arada has adopted a new group operating model designed to support the next phase of its growth by clearly aligning its development activities, recurring income platforms and international expansion under a more defined and scalable structure.

The objective is to enhance strategic focus, governance and capital allocation discipline as the business continues to expand across complementary sectors and selected international markets, while preserving the execution focus of its core UAE development platform.

Under the revised structure, Arada Developments will continue to focus on community and project development activities within the UAE. Alongside this, Arada Group has been established to provide strategic oversight across the group's diversified verticals and international operations. The revised operating model separates execution-focused development activities from operating and recurring income platforms, creating clearer accountability and organisational focus across the broader group.

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Arada Group comprises:

- Arada Asset Management, overseeing recurring revenue assets including schools, retail, commercial properties and hotels.
- Arada Hospitality and Entertainment, managing hospitality assets, master franchise agreements and a portfolio of F&B operators and destination experiences.
- Arada Medical, Wellness and Fitness, overseeing fitness, wellness and medical facilities across Arada's developments and third-party locations.
- Arada International, which is responsible for operations in the UK and Australia.
- Arada Industries, which manages a portfolio of construction-related businesses.
- Arada Care, which is responsible for facilities management, customer care, residential leasing and landscaping services.

With over \$1.5 billion of sukuk raised since 2022, Arada Developments is rated by Fitch and Moody's. The revised group operating model has been shared with and reviewed by the rating agencies as part of their ongoing surveillance processes.



About Arada

Launched in 2017 and headquartered in the UAE, Arada was created to build spaces people connect with for healthier, happier and more meaningful lives.

Arada's scope of operation covers property development, retail, education, healthcare, fitness, wellness and hospitality.

The master developer has so far launched 11 record-breaking communities in the UAE and has expanded into the UK and Australia.

Arada also operates a portfolio of complementary brands and experiences, which includes large-scale gyms, F&B and retail assets, social initiatives and visitor destinations.

For more information and high-resolution images contact media@arada.com

For more information about Arada: www.arada.com